

JDRF Early Career Patient-Oriented Diabetes Research Awards Application Checklist

Applicant Information

- Has an MD or MD-PhD from an accredited institution at award activation
- Has received their first faculty level appointment less than **5** years before submission date
- Holds an appointment or joint appointment in a subspecialty of clinical medicine and conducts human clinical research
- The applicant's institution is a nonprofit or academic entity
- The Principal Investigator is devoting at least 75% of their time and effort on Type 1 Diabetes related research projects during the period of the award.

Contacts

- Principal Investigator Biosketch is up to date within profile
- Contact information is provided for:*
- Principal Investigator
- Co-Principal Investigator (*if applicable*)
- Research Delegate (*if applicable*)
- Key Personnel (*if applicable*)
- Research Officer/Finance Officer
- Recommendation References (blind) 3 required (sponsor cannot be a reference)
- Mentor/Sponsor
 - The Sponsor is affiliated full-time with an accredited institution and agrees to supervise the applicant's training

Application Type

- Research priority area in application
- Alternate research priority area in application
- Is the application a resubmission? Select **YES** or **NO**
 - If yes, please include Summary Statement from the previous application
 - Rebuttal Letter (*included in the research plan and does not exceed 2 pages*)
- Indicate yes/no if you agree to allow JDRF to share this application with The Leona M. and Harry B. Helmsley Charitable Trust for potential co-funding, under the JDRF confidentiality policy
- Clinical classification (*if applicable*)

Other Support

- Completed **only** for the Sponsor
- Indicate if any leverage

Project Descriptions/Abstracts

- All mandatory text boxes are filled-in

Organization Assurances

- Human Subjects**
 - Use of human subject research indicated in the application? (*if applicable*)
 - Uploaded Human Subject Research Plan (*if applicable*)
- Vertebrate Animals**
 - Use of animals indicated in the application? (*if applicable*)

Proposal Research Plan

- Introduction to Revised Application (2 pages maximum)

- Research Plan (12 pages maximum)
- Future Plans (2 pages maximum)

Milestones and Timelines

- Milestone descriptions and projected completion dates have been added, **please enter a value of '0'**

Budget

- Followed the JDRF budget guidelines (see below)
- The maximum total cost requested does not exceed \$200,000 (USD) per year, including 10% indirect costs
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- Expenses are consistent with JDRF cost principles and sufficient justification is provided (see budget guidelines below)
- No unallowable costs included in the budget (see budget guidelines below)

Additional attachments

1 - Biosketch(es) to be uploaded;

- Principal Investigator
- Key Personnel (if applicable)
- Other Faculty Level Investigators: Collaborators, Consultants, Subcontract Investigators, etc. (if applicable)

Upload only if applicable:

- 2 - Human Subject Research Plan (if applicable)
- 3 - Protocol Synopsis
- 4 - Resources
- 5 - Supporting Documents
- 6 - Diversity & Inclusion Resource Sheet

- Department Head Statement Included (institutional assurance)
- Collaboration Letters Uploaded (if applicable)

JDRF Budget Guidelines

- **Salaries and Wages** include wages earned by an employee and may include benefits, such as insurance and retirement plans.
 - All personnel listed in the grant (including all key personnel) must be included in the budget and in the personnel justification
 - If the Principal Investigator is not taking a salary from the grant, then their base salary is \$0.00 but a percent effort and justification must still be provided.
 - The percent effort listed in the justification should match the percent effort in the line item budget.
 - Confirm that all salaries requested are for personnel at the grantee institution. (see **subcontracts** and **consultants** below)
- **Supplies** are general purpose consumable items that are used on a regular basis and have a shorter life span in use than equipment and machines.

- Supply costs should be broken down into line items under the corresponding budget categories. Separate justifications should be provided for each line item.
- **Travel Costs** may include any domestic and/or international trips by an employee related to the project and is limited to \$2,000 USD per year.
 - Travel costs should be broken down into line items under the corresponding budget categories. Separate justifications should be provided for each line item.
- **Equipment Costs** can only be requested in year one.
 - Equipment costs should be broken down into line items under the corresponding budget categories. Separate justifications should be provided for each line item.
- **Other Costs** might include items that are not consumable but are needed on a regular basis, such as animal purchases and maintenance changes. Consultants are listed here.
 - **Consultants** are individuals hired to give professional advice or services for a fee. These individuals are typically presented at zero percent effort or as needed (individuals with measurable effort cannot be listed as consultants). The services to be performed by the consultant(s) must be included in the justification along with the number of days of anticipated consultation, the expected rate of compensation, travel, per diem, and other related costs for each.
 - Other costs should be broken down into line items under the corresponding budget categories. Separate justifications should be provided for each line item.
- **Indirect Costs** cannot exceed 10% of direct costs.

Subcontracts are for individuals or entities that contribute to the execution or design of the project, are key personnel on the grant, and/or have measurable percent effort but are not an employee of the grantee institution.

- Subcontracts have the same rules as the main budget (i.e. travel cannot exceed \$2,000, equipment can only be requested in year one, etc.).
- Supplies, travel, equipment, and other costs should be broken down into line items under the corresponding budget categories. Separate justifications should be provided for each line item.

For all grant mechanisms, the non-exclusive list of non-allowable costs includes:

- Lobbying
 - *JDRF grant funds may not be used for lobbying purposes of any kind.*
- Tuition and Registration Fees
- General Office Supplies/Equipment
- Computers
- Administrative Assistance Costs
- Financial Analyst, Accountant Cost
- Rent
- Office Telecommunications
- Advertising Costs
- Patent Applications
- Indirect Cost for Fee for Services, Consultants, and Contractors



For additional information please consult the JDRF Grant Center website <http://grantcenter.jdrf.org/> and JDRF's pre and post award FAQs http://grantcenter.jdrf.org/wp-content/uploads/2018/03/RMS360-External-FAQs-Pre_Post-3.14.18.pdf