

## JDRF Strategic Research Agreement Application Checklist

### Applicant Information

- Has a PhD/MD/DMD/DVM or the equivalent from an accredited institution at award activation
- The applicant's institution is a nonprofit or academic entity
- Holds a faculty level position or equivalent at a college, university, medical school, or other research facility

### Contacts

Contact information is provided for:

- Principal Investigator
- Co-Principal Investigator (if applicable)
- Research Delegate (if applicable)
- Key Personnel (if applicable)
- Research Officer/Finance Officer

### Application Type

- Research priority area in application
- Alternate research priority area in application
- Is the application a resubmission? Select **YES** or **NO**
  - If yes, please include Summary Statement from the previous application
  - Rebuttal Letter (included in the research plan and does not exceed 2 pages)
- Indicate yes/no if you agree to allow JDRF to share this application with The Leona M. and Harry B. Helmsley Charitable Trust for potential co-funding, under the JDRF confidentiality policy
- Clinical classification (if applicable)

### Other Support

- Applicant included accurate and complete information regarding all other sources of grant support from the main Principal Investigator (current and pending), including title, abstract, annual and total amount of the grant, inclusive funding period, and percent effort of the applicant.
- Indicate if any leverage

### Project Descriptions/Abstracts

- All mandatory text boxes are filled-in

### Organization Assurances

- Human Subjects**
  - Use of human subject research indicated in the application? (if applicable)
  - Uploaded Human Subject Research Plan (if applicable)
- Vertebrate Animals**
  - Use of animals indicated in the application? (if applicable)

### Proposal Research Plan

- 12 pages maximum unless noted otherwise on RFA call document

### Milestones and Timelines

- Please enter a Milestone Description and Projected Completion Date for each milestone added

## Additional Attachments

1 - Biosketch(es) to be uploaded:

- Principal Investigator
- Key Personnel (if applicable)
- Other Faculty Level Investigators: Collaborators, Consultants, Subcontract Investigators, etc. (if applicable)

*Upload only if applicable:*

- 2 - Human Subject Research Plan (if applicable)
- 3 - Protocol Synopsis
- 4 - Resources
- 5 - Supporting Documents
- 6 - Diversity & Inclusion Resource Sheet

## Budget

- Followed the JDRF budget guidelines (see below)
- Has sufficient justification been provided for applicable budget categories
- All of the Principal Investigators and key personnel are listed as salary line items and percent effort is indicated
- Expenses are consistent with JDRF cost principles and sufficient justification is provided
- No unallowable costs included in the budget (see below)

## JDRF Budget Guidelines

- **Salaries and Wages** include wages earned by an employee and may include benefits, such as insurance and retirement plans.
  - All personnel listed in the grant (including all key personnel) must be included in the budget and in the personnel justification
  - If the Principal Investigator is not taking a salary from the grant, then their base salary is \$0.00 but a percent effort and justification must still be provided.
  - The percent effort listed in the justification should match the percent effort in the line item budget.
  - Confirm that all salaries requested are for personnel at the grantee institution. (see **subcontracts** and **consultants** below)
- **Supplies** are general purpose consumable items that are used on a regular basis and have a shorter life span in use than equipment and machines.
  - Supply costs should be broken down into line items under the corresponding budget categories. Separate justifications should be provided for each line item.
- **Travel Costs** may include any domestic and/or international trips by an employee related to the project and is limited to \$2,000 USD per year.
  - Travel costs should be broken down into line items under the corresponding budget categories. Separate justifications should be provided for each line item.
- **Equipment Costs** can only be requested in year one.
  - Equipment costs should be broken down into line items under the corresponding budget categories. Separate justifications should be provided for each line item.
- **Other Costs** might include items that are not consumable but are needed on a regular basis, such as animal purchases and maintenance changes. Consultants are listed here.
  - **Consultants** are individuals hired to give professional advice or services for a fee. These individuals are typically presented at zero percent effort or as needed (individuals with

measurable effort cannot be listed as consultants). The services to be performed by the consultant(s) must be included in the justification along with the number of days of anticipated consultation, the expected rate of compensation, travel, per diem, and other related costs for each.

- Other costs should be broken down into line items under the corresponding budget categories. Separate justifications should be provided for each line item.
- **Indirect Costs** cannot exceed 10% of direct costs.

**Subcontracts** are for individuals or entities that contribute to the execution or design of the project, are key personnel on the grant, and/or have measurable percent effort but are not an employee of the grantee institution.

- Subcontracts have the same rules as the main budget (i.e. travel cannot exceed \$2,000, equipment can only be requested in year one, etc.).
- Supplies, travel, equipment, and other costs should be broken down into line items under the corresponding budget categories. Separate justifications should be provided for each line item.

*For all grant mechanisms, the non-exclusive list of non-allowable costs includes:*

- Lobbying
  - *JDRF grant funds may not be used for lobbying purposes of any kind.*
- Tuition and Registration Fees
- General Office Supplies/Equipment
- Computers
- Administrative Assistance Costs
- Financial Analyst, Accountant Cost
- Rent
- Office Telecommunications
- Advertising Costs
- Patent Applications
- Indirect Cost for Fee for Services, Consultants, and Contractors

**For additional information please consult the JDRF Grant Center website**

**<http://grantcenter.jdrf.org/> and JDRF's pre and post award FAQs**

**[http://grantcenter.jdrf.org/wp-content/uploads/2018/03/RMS360-External-FAQs-Pre Post-3.14.18.pdf](http://grantcenter.jdrf.org/wp-content/uploads/2018/03/RMS360-External-FAQs-Pre_Post-3.14.18.pdf)**